

Pursuant to Article 44 of the Financial Operations and Pre-Bankruptcy Settlement Act ("Official Gazette", Nr. 108/12, 144/12, 81/13, 112/13), the Management Board of the company Badel 1862 d.d., in the process of implementing measures from the Financial restructuring plan, which measures have to be implemented in order for the debtor to become liquid and solvent, on May 22nd 2015 announces as follows

**SUPPLEMENT TO
PUBLIC INVITATION
for the collection of offers for strategic merging and capital increase of the company
Badel 1862 d.d., Zagreb, Vlačka 116, PIN 36749512860
within the procedure of Pre-bankruptcy settlement**

I.

The Company **BADEL 1862 d.d.** (hereinafter: Company) on March 17th 2015 announced the Public invitation for the collection of offers for strategic merging and capital increase of the company **Badel 1862 d.d.**, Zagreb, Vlačka 116, PIN 36749512860 within the procedure of Pre-bankruptcy settlement (hereinafter: Public invitation).

With this Supplement to Public invitation the **deadline for submitting offers** by interested strategic partners and investment financiers for investment in the Company, respectively strategic merging with the Company, with the purpose of sustainability of continuing business operations and the Company's capital increase with the goal of implementing measures of financial and operational restructuring within the procedure of Pre-bankruptcy settlement, is **prolonged till no later than 17.06.2015.**

II.

In accordance with the above, the date **17.06.2015** is established as the deadline for submitting offers.

The offer will be considered to be submitted if it is received in **Badel 1862 d.d.** till the specified date 17.06.2015 till 16,00 o'clock. Offers submitted after the defined deadline are not valid and will not be taken into consideration.

Offers will be submitted in a closed envelope at the address:

BADEL 1862 d.d., 10000 Zagreb, Vlačka 116, Croatia

with the indication:

OFFER FOR BADEL 1862 d.d.

FOR BIDDING – DO NOT OPEN

When submitting their offers, bidders are obliged to submit contact data in the offer (company, identification number, name and surname of the responsible person as well as the contact person, headquarter, phone number, e-mail address).

Upon collecting bidders' offers and evaluating the same in accordance with the criteria from the Public invitation, the bidders will be informed within 30 days on the selection of the strategic partner and/or investment financier.