

*Badel 1862 d.d.
vina, alkoholna i bezalkoholna pića*

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NOTIFICATION ON INCLUDING THE COMPANY METEOR d.o.o. IN THE IMPLEMENTATION OF MEASURES OF FINANCIAL AND OPERATIONAL RESTRUCTURING OF THE COMPANY BADEL 1862 d.d. WITHIN THE PRE-BANKRUPTCY SETTLEMENT PROCEDURE

We are informing the investment community that the Company, within the Invitation to strategic investors to declare their interest for active involvement in implementing measures of financial and operational restructuring of the Company within the Pre-bankruptcy settlement procedure, published on 11.05.2016, and based on evaluations of received offers performed in coordination with competent state bodies and institutions, has reached the decision based on which it will invite the potential strategic investor METEOR d.o.o. from Đakovo with the goal of getting included in establishing and implementing measures of financial and operational restructuring, as integral parts of the Financial and Operational Restructuring Plan, which shall be approved by the creditors within the Pre-bankruptcy settlement procedure.

Within the stipulated circumstances, the Management Board of the Company, together with the invited potential strategic investor, and in negotiations with creditors in the pre-bankruptcy settlement procedure, shall intensively continue with the implementation of all imperative activities with the goal of concluding the pre-bankruptcy settlement procedure and achieving capital adequacy, as essential conditions for securing long-term viability of the Company.

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